If claiming aid and attendance or housebound benefits, you must also provide the following:

- □ A completed VA Form 21-2680, Examination for Housebound Status of Permanent Need for Regular Aid and Attendance (available at www.vba.va.gov/pubs/forms/vba-21-2680-are.pdf).
- □ If the claimant is in a nursing home, also provide VA Form 21-0779, Requesting for Nursing Home Information in Connection with Claim for Aid and Attendance (available at www.vba.va.gov/pubs/forms/VBA-21-0779-ARE.pdf).
- □ If claiming medical expenses from a care giver, assisted living or nursing home, also provide a completed Care Expense Statement (available from the Veteran Services Office).

Once ALL materials have been gathered, please call 805-477-5155 to make an appointment. *

College Fee Waivers

The College Tuition Fee Waiver for Veterans' Dependents waives mandatory system-wide tuition and fees at any State of California community college, campus of the University of California, or campus of the California State University system. This program does not cover campus based fees like books, housing and parking. The student must meet the in-state residency requirements as determined by the school.

Every student must provide:

- □ A completed College Fee Waiver (CFW) Application (see <u>vchsa.org/veterans</u> for current form version).
- □ Verification of income: A copy of the Student's Income Tax Return filed with IRS (signed 1040, 1040EZ, or Tele File PTIN#) or Franchise Tax Board (FTB) must be submitted with the application. If a copy is not available, a statement from the IRS or FTB must be provided verifying the student's annual gross income (AGI) or verifying there is no record of a return filed (Statement of Non-Filing). The student's AGI is defined as a total of their adjusted gross income plus the value of parental support during the previous year. The amount changes each academic year. Call 805-477-5155 to get the current amount.

A new student must also provide:

- □ Verification of dependency:
 - \Box A copy of the birth certificate.
 - □ Verification of the relationship for the following:
 - Stepchild: a copy of the parents' marriage certificate.
 - Adopted child: a copy of the adoption order.
 - Child under "care, custody and control": a copy of the court order.
- □ Verification of service-connected disability A VA letter verifying the veteran either:
 - 1. Has a service-connected disability;
 - 2. Had a service-connected disability at the time of death; or
 - 3. Died of a service-related cause.
- \Box A copy of veteran death certificate (if applicable).

Once ALL materials have been gathered you can fax (805-477-5418), mail, or drop off the completed California Fee Waiver application and supporting documents. **★**

















You Served

Compensation Claims You must provide the following to file a **Compensation claim:**

If you are claiming dependents, you must also provide:

- **Copy of marriage certificate.**
- □ If veteran or spouse was previously married, a complete history of previous marriage(s) including:

 - Name of spouse;
- □ Social Security numbers of dependents.

HSA-050 8/22



Appointment Checklist



The following checklist will help you gather the information you will need to file complete Compensation, Pension, Dependency and Indemnity Compensation, Survivors Pension claims and for the College Fee Waiver program.

Once ALL materials have been gathered, please call 805-477-5155 to make an appointment. ★

□ Original or certified copy of DD Form 214 or equivalent.

□ Copies of all, if any, current relevant private treatment records or Disability Benefits Questionnaires (benefits.va.gov/disabilityexams)

□ If filing a pre-discharge (BDD) claim, provide copies of all service treatment records.

Direct deposit information including account number and bank routing number.

- Date and location of each marriage (city and state);
- How the marriage ended (death or divorce); and
- Date and location the marriage ended. Include documentation of final dissolution of marriage(s).
- □ Copy of birth certificate(s) or final decree(s) of adoption for dependent children.





Pension Claims

You must provide the following to file a Pension claim:

□ Original or certified copy of DD Form 214 or equivalent with proof of wartime service. Certain VA benefits require wartime service. Under the law, the VA recognizes these periods of wartime:

World War II:	December 7, 1941, through December 31, 1946	
Korean War:	June 27, 1950, through January 31, 1955	
Vietnam War:	August 5, 1964 (February 28, 1961, for Veterans who served "in country" before	
	August 5, 1964), through May 7, 1975*	
Gulf War:	August 2, 1990, through present	

*Additional dates of elegibility may apply. Please contact our office at 805-477-5155

- Direct deposit information including account number and bank routing number.
- □ If veteran is under the age of 65, not in receipt of SSDI, and not in a nursing home, also include copies of recent medical records signed by a physician and showing clinical description of permanent and totally disabled status, diagnosis and prognosis.
- □ A listing of all applicable current information below:
 - 1. Income (e.g. Social Security, retirement, dividends, etc.);
 - 2. Net-worth information (e.g. bank account balances, stocks, bonds, mutual funds, 401(k), trusts, etc.); and
 - 3. Unreimbursed medical expenses (e.g. Medicare Part B premium & caregiver expense).

If you are claiming dependents, you must also provide:

□ Copy of marriage certificate.

- □ If veteran or spouse was previously married, a complete history of previous marriage(s) including:
 - Date and location of each marriage (city and state);
 - ٠ Name of spouse;
 - How the marriage ended (death or divorce); and
 - Date and location the marriage ended. Include documentation of final dissolution of marriage(s).
- □ Copy of birth certificates or final decree(s) of adoption for dependent children.
- □ Social Security numbers of dependents.

If you are claiming aid and attendance or household benefits, you must also provide:

- □ A completed VA Form 21-2680, Examination for Housebound Status of Permanent Need for Regular Aid and Attendance (available at www.vba.va.gov/pubs/forms/vba-21-2680-are.pdf)
- □ If veteran is in a nursing home, also provide VA Form 21-0779, Requesting for Nursing Home Information in Connection with Claim for Aid and Attendance (available at www.vba.va.gov/pubs/forms/VBA-21-0779-ARE.pdf)
- □ If claiming medical expenses from a caregiver or assisted living or nursing home, provide a completed Care Expense Statement (available from the Veteran Services Office).

Once ALL materials have been gathered, please call 805-477-5155 to make an appointment. *



Dependency & Indemnity Compensation Claims

- □ Original or certified copy of DD Form 214 or equivalent.
- □ Copy of Veteran's Death Certificate. DD Form 1300 or equivalent, if veteran died on active duty.
- Direct deposit information, account number and bank routing number.
- □ Copy of marriage certificate to show dependency.
- □ If veteran or spouse was previously married, a complete history of previous marriage(s) including:
 - Date and location of each marriage (city and state);
 - Name of spouse;
 - How the marriage ended (death or divorce); and

If you are claiming aid and attendance or housebound benefits, you must also provide:

- □ A completed VA Form 21-2680, Examination for Housebound Status of Permanent Need for Regular Aid and Attendance (available at www.vba.va.gov/pubs/forms/vba-21-2680-are.pdf).
- Statement (available from the Veteran Services Office).

Once ALL materials have been gathered, please call 805-477-5155 to make an appointment. ★

Survivors Pension Claims (formerly Death Pension claims) You must provide the following to file a Survivors Pension claim:

0	copy of DD Form 214 or equival der the law, the VA recognizes the	
World War I:	April 6, 1917, through Novemb	
	6, 1917, through April 1, 1920;	
	least one day of service betwee	
World War II:	December 7, 1941, through De	
Korean War:	June 27, 1950, through January	
Vietnam War:	August 5, 1964 (February 28, 19 5, 1964), through May 7, 1975*	
Gulf War:	August 2, 1990, through preser	
*Additional datas of clasibility may apply Diases so		

*Additional dates of elegibility may apply. Please contact our office.

- Direct deposit information including account number and bank routing number.
- □ A listing of all the following applicable current information:
 - 1. Income (e.g. Social Security, retirement, dividends, etc.);

 - 3. Unreimbursed medical expenses (e.g. Medicare Part B premium & care giver expense).
- □ Copy of Veteran's death certificate.
- □ Copy of marriage certificate to show dependency.
- □ If the veteran or spouse was previously married, a complete history of previous marriage(s) including date and location of each marriage (city and state); name of spouse; how marriage ended (death or divorce); and date and location marriage ended.

You must provide the following to file a Dependency & Indemnity Compensation claim:

Date and location the marriage ended. Include documentation of final dissolution of marriage(s).

□ If the claimant is in a nursing home, also provide VA Form 21-0779, Requesting for Nursing Home Information in Connection with Claim for Aid and Attendance (available at www.vba.va.gov/pubs/forms/VBA-21-0779-ARE.pdf).

□ If claiming medical expenses for a caregiver, assisted living or nursing home, also provide a completed Care Expense

alent with proof of wartime service. Certain VA benefits require these periods of wartime:

ber 11, 1918 — For Veterans who served in Russia, April Extended through July 1, 1921, for Veterans who had at een April 6, 1917, and November 11, 1918

ecember 31, 1946

ry 31, 1955

1961, for Veterans who served "in country" before August

ent

2. Net-worth information (e.g. bank account balances, stocks, bonds, mutual funds, 401(k), trusts, etc.); and



