

HOW TO MANUAL



LOGIN: COVINSURANCE PASSWORD: Insurance\$1

https://www.ebixcerts.com

This is the first screen that you will see upon logging in.

Search 🔺	A Home K Dashboard	
nsured Name	Dashboard	
tt Record (000000000)	Quick Links	
ALHAMBRA FOUNDRY CO LTD		
Active Records Only		
Advance Search	RISK PROFILES REPORTS GLOSSARY	
nsured Tasks Admin Tools		
Admin Tools		
Admin Tools Admin Risk Profiles		
Insured Tasks Admin Tools Admin • Risk Profiles Reports		

To search for a specific vendor, click on the arrow (drop down menu) noted



You will be given the following choices:



- Insured Name will allow you to search for the vendor by name.
- Vendor Number will allow you to search for vendor by their vendor id. The vendor number will correspond with our VCFMS Vendor ID.

Choose how you want to search – by vendor or vendor id. In this example I am searching for Ameripride. As you start typing the vendors name a drop down of available choices populate:

Insured Name		\$	
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AMERICAN ALARM CO INC AMERICAN AUTOMATIC D American Building Comfor AMERICAN CONFERENCE AMERICAN GUARD SERVI AMERICAN INSURANCE A AMERICAN INTEGRATED S AMERICAN IV PRODUCTS American Red Cross Blood AMERICAN RESOURCE RE AMERICAN TECHCORP (VC AMERICAN TECHCORP (VC AMERICAN TEXTILE MAIN AMERIGAS PROPANE (VCC AMERIPRIDE SERVICES IN	C (VC000 OORS IN rt Service SERVICE CES INC DMIN (VC SERVICES INC (VCC d Services COVERY C0000755 ITENANCE 00016612 NC (VC00	14127) C (VC000145 s, Inc. (VC00 S (VC000104 (VS0000255) C00010166) S INC (VC000 00011975) s Southern C INC (VC0001 53) C (VC000155) S (VC000155) C (VC000155)	556) 9009055) 951) 5) 916254) alifornia (VC0 6637) 17)

You can continue to type the rest of the name, or you can just click on one of your choices.

When you click on the vendor you want you will get this screen:

Ebix				Welcome COVINSURANCE	۹ 🖬 🛛	□, 3 🛤
Q Search	A Home 🔰 📋 Insured Tasks 🔪 📋 View	Insured				
Insured Name	4 Insured					
AMERIPRIDE SERVICES INC \$	Name:		AMERIPRIDE SERVICES INC 🙎			
Active Records Only	Account Number:		VC00011539			
	Address:		5950 ALCOA AVE, Vernon, CA, USA, 90053			
Advance Search	Status:		Pending Notice Cycle Currently in Compliance.			
Insured Tasks Admin Tools						
View -	Insured					
1 Insured	Print Insured Info					
Notes	Account Information					
History	Account Number:	VC00011539				
Deficiencies	Risk Type:	Standard Risk				
奈 Coverages	Do Not Call:		Address Updated:	(2
★ Requirements	Address Information					

The area that you will be looking at is the 'Status' area. You will see that this vendor is currently in compliance and that they are pending a notice cycle.

Status:	Pending Notice Cycle Currently in Compliance.

The notice cycle is when Ebix will be sending them a notice of their insurance renewal.

If you would like to look at their actual insurance certificate, please follow these instructions. On the left hand side of the screen you will see the following. Click on 'History'

Insu	ired Tasks	Admin Tools		
View				
44	Insured			
	Notes			
-	History			
	Deficiencies			
(î)	Coverages			
*	Requirement	ts		

When you click on history, the following screen will populate:

Search	Search History					
	Search By:	All		Search		
	Issue Date	Update Date	Producer Id	Description	Туре	How Sent/Recvd
	07/06/2020	07/06/2020	N/A		Intro Notice	Email

This screen will show any communication with this vendor. Communication will include information sent to vendor, information received from vendor and information received from County of Ventura GSA Procurement Services.

Click on the document located on the right hand side of the screen:



In this example, you will see the introduction letter that was sent to the vendor. If there is an insurance certificate on file, you would see this information:

Туре	
Certificate Received	
Certificate Received	

Be sure you click on the document that is associated with what you want to look at.

Any questions regarding the use of Ebix can be directed to County of Ventura Procurement Staff.

Please feel free to contact our insurance desk at 805-654-2777 or email at COVINSURANCE@ventura.org.