

REQUISITION SUBMITTAL CHECKLIST

To the extent that they apply to the product or service requested, the following items are required in order for the requisition (RQS) to be **approved** by Procurement:

- _____ **CERTIFICATES OF INSURANCE** – Proof of insurance is required for all vendors performing services on County property and other vendors if their work requires it. See Insurance Matrix for more details.
http://myvcweb/images/GSA/pdf/General_Information/Insurance_Requirements/vendor_insurance_requirements.pdf
- _____ **CEO/HUMAN RESOURCES APPROVAL** – This is required for all independent contractors and information technology related services (programmers, project managers, etc.). Complete a Checklist for Determination of Worker Status form and forward it to your agency Human Resources staff. The signed form is then uploaded to the RQS in VCFMS. The RQS must be routed to County HR in VCFMS. The form is available at the following link.
<http://myvcweb/index.php/procurement-forms>
- _____ **INFORMATION TECHNOLOGY SERVICES APPROVAL** – Approval from County ITSD is required for purchases of non-standard computer hardware, software, software maintenance, and programming services. The first link provides step-by-step instructions for routing the RQS to ITSD. The second link is a listing of standard products.
http://myvcweb/images/GSA/pdf/General_Information/ITSD_PURCHASE_APPROVAL_PROCESS_INSTRUCTIONS.pdf
<http://vcportal.ventura.org/VCWEB/policies/docs/IT%20Approval%20Standards%20-%202014.pdf>
- _____ **ATTACHMENTS** – Upload – quotes, invoices, agreements, scope of work, etc., to the header of the RQS in VCFMS.
- _____ **SPECIFICATIONS** (for commodity purchases) – Provide a concise, clear, and detailed description of the product being requested.

Additionally, the RQS is reviewed by the Buyer for the following items. Providing this information as early as possible will reduce cycle time.

- _____ **BIDDING REQUIREMENTS** – Procurement policy requires that competitive quotes/bids be obtained for commodities (including maintenance/repair) over \$10K and services over \$35K. Please note: Quotes obtained without Procurement assistance may not meet County requirements and may not be considered. See Procurement Guide for more details. Bid Thresholds are available here:
http://myvcweb/images/GSA/pdf/Procurement_Services/Procurement_Thresholds_Guide_Effective_Jan_2012.pdf
- _____ **BOARD OF SUPERVISORS APPROVAL** – Required for services over \$100,000.
- _____ **REQUEST TO WAIVE BIDDING REQUIREMENTS** – Complete Request to Waive Bidding Requirements form when requesting an exemption to the above bidding requirements.
- _____ **COUNTY COUNSEL APPROVAL** – Required when requesting outside legal services. Contact County Counsel. They will provide written approval.
- _____ **CONTRACT** – A formal contract is recommended for services over \$25,000. Procurement uses a standard form and will prepare contract or review vendor's form.